



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

	<b>BARBARA ROMERO</b> , daughter, was appointed Conservator of the person and estate on 1/19/07. Bond was set at \$15,000.00.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Note: With cost of recovery bond should be \$171,600.00.</b>
<b>Cont. from</b>	Bond was filed and letters issued on 1/19/07.	<p>1. Need Proof of Bond or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> <p><b>Court will set a Status Hearing for the filing of the Fourth Account:</b></p> <p>• <b>Monday, 04/04/2016 at 9:00a.m. in Dept. 303</b> for the filing of the fourth account.</p> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<b>Aff.Sub.Wit.</b>	Order Approving Third Account was filed 09/15/2014.	
<b>Verified</b>	Minute Order of 09/15/2014: The Court is satisfied with the bond amount of \$156,000.00 plus statutory amount to cover the costs of recovery.	
<b>Inventory</b>	Minute Order of 09/15/2014 set this matter for hearing for the filing of the Bond.	
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> LV
<b>Status Rpt</b>		<b>Reviewed on:</b> 10/22/2014
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 1 – Castro</b>

**2 Edward Moore & Marie Moore Family Trust 11-12-91 Case No. 11CEPR00596****Atty Roberts, Gregory J. (for Timothy E. Moore – Trustee)****Atty Moore Huston, Deborah R. (pro per – Objector)****Atty Moore, Terence E. (pro per – Objector)****Status Hearing Re: Terence Moore's Bankruptcy Proceeding in Case #12-10802**

		<b>TIMOTHY MOORE</b> , Successor Trustee's First Account and Report of Successor Trustee and Petition for its Approval, was heard on 03/18/13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>CONTINUED FROM 09/15/14</u></b>  <b>As of 10/22/14, nothing further has been filed in this matter.</b>  1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.  <b>Joint Status Declaration filed 7-14-14 by Attorney Gregory J. Roberts for Timothy Moore states</b> he spoke with Terence on 7-14-14 (see attached email). The parties are still waiting for the decision of the Bankruptcy Court. The parties request a 6-8 week continuance without appearance on 7-15-14.
		The matter was set for a Court Trial on 04/24/13.	
<b>Cont. from 080913, 011014, 031814, 091514</b>		Former Trustee <b>TERENCE E. MOORE</b> was removed per minute order 11-29-11. The order was signed 12-15-11.	
<b>Aff.Sub.Wit.</b>		<b>Minute Order from 04/24/13</b> set this matter for hearing regarding Terence Moore's bankruptcy proceeding.	
<b>Verified</b>			
<b>Inventory</b>		<b>Status Declaration of Timothy Moore, Trustee, filed 08/02/13 states:</b> The matter came before the Bankruptcy Court on 07/31/13 and the trial was continued until 12/13/13. The Trustee, Timothy Moore, requested an earlier date, but counsel for Terence Moore requested a December date. This Court was holding off on making a decision as to the allocation of costs and fees to be recovered from the beneficiaries, until after the bankruptcy trial so, if assets were recovered from the bankruptcy and put in the Trust, it would be easier for the Court to determine if it was necessary for the Court to issue an order for the recovery of funds from the beneficiaries to pay costs of the trust administration and to reimburse the Trustee for Trust expenses paid personally by Timothy Moore. As the bankruptcy trial has been continued until 12/13/13, the Trustee requests that this status hearing be continued until sometime in January of 2014.	
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		There is also the issue remaining regarding the appraisal and sale of a coin collection. The beneficiaries had some discussions with the Trustee regarding a possible resolution regarding the value of the coin collection and the purchase of the coin collection by a beneficiary. Those discussions failed resulting in the coin collection being appraised. The appraisal should be completed within the next 10 days and the Trustee will proceed with the sale of the coin collection as instructed by the Court. To keep costs down, it is requested that the court continue this matter until January 2014 thereby avoiding furthers costs and fees to the Trust and the Trustee.	
		Continued on Page 2	
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 10/22/14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 2 – Moore</b>

**Status Declaration of Timothy Moore, Trustee** filed 03/17/14 states: This matter was set for status on this date to advise the Court as to the status of the bankruptcy of Terrance Moore and the claim by the Trustee against Terrance Moore in the bankruptcy matter. The bankruptcy trial was held on 12/13/13. The trial was completed, but the court requested briefing and closing argument. The matter was set to be heard by the bankruptcy court, but Terrance Moore fired his attorney. Terrance Moore did not get court approval for the removal of his attorney as required by the court so the matter has been continued until the attorney issue is resolved and then closing arguments. The Trustee believes that Terrance Moore is continuing his antics to delay matters and to cause additional costs to the Trustee. This Court was holding off on making a decision as to the allocation of costs and fees to be recovered from the beneficiaries until after the bankruptcy trial so if assets were recovered from the bankruptcy and put in the Trust, it would be easier for the Court to determine if it was necessary for the Court to issue an order for the recovery of funds from the beneficiaries to pay costs of the trust administration and to reimburse the Trustee for Trust expenses paid personally by Timothy Moore. It now appears that the bankruptcy matter will not be resolved for several months, or longer. The Trustee requests a continuance to July 2014 at which time he hopes the bankruptcy trial will be completed and a final order can be made in this matter.

The appraisal and sale of the coin collection was completed in 2013. The coin collection sold for \$2,801.01 and the funds were put into the trust.

(1) First and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and his Attorney; and (3) Distribution

<b>DOD: 10/18/12</b>		<b>PUBLIC ADMINISTRATOR</b> , Conservator of the Estate, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: <b>06/26/12 – 10/18/12</b>	<u><b>CONTINUED FROM 09/22/14</b></u>
		Accounting - <b>\$733,869.23</b> Beginning POH - <b>\$655,215.93</b> Ending POH - <b>\$578,727.55</b>	
<b>Cont. from 042414, 052714, 062414, 072114, 092214</b>		Subsequent account period: <b>10/19/12 – 02/20/14</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>2620</b>	n/a	
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

Accounting - **\$728,711.54**  
Beginning POH - **\$578,727.55**  
Ending POH - **\$605,382.95**  
(\$62,645.20 is cash)

Conservator - **\$7,482.62** (26.09 staff hours @ \$76/hr. and 57.29 deputy hours @ \$96/hr.)

Attorney - **\$2,500.00** (ok per Local Rule)

Bond fee - **\$769.44** (ok)

Costs - **\$539.00** (filing fees and certified copies)

Petitioner states that the conservatee has a trust and her assets will pass to that trust. Michael Smith, conservatee's son, is the trustee of her trust. Petitioner requests distribution of the remaining cash of \$51,354.17 and personal and real property be made to her son, in his capacity as trustee of her trust.

**Petitioner prays for an Order:**

1. Finding that the conservatorship of the person and estate terminated on 10/18/12, the conservatee's date of death;
2. Approving, allowing and settling the first and final account;
3. Authorizing the conservator and attorney fees and commissions;
4. Authorizing payment of the bond fee and costs; and
5. Authorizing distribution of the balance of property as stated in the Petition (and above).

**Continued on Page 2**

<b>Reviewed by:</b> JF
<b>Reviewed on:</b> 10/22/14
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 3 – Smith</b>

**Objection to First and Final Account and Report of Conservator and Petition for Distribution** filed 04/22/14 by Mike (Butch) Smith, Jr. states:

1. The Petition for Distribution requests to distribute the remaining assets of the conservatorship estate to the conservatee's trust – to Michael Smith, as trustee of that Trust.
2. Petitioner reports that the conservatorship estate is holding cash assets in the amount of \$62,645.29 and other non-cash assets.
3. Objecting party alleges that the Jean Smith conservatorship estate owes Ben Smith (conservatee's husband) \$116,398.12 [itemization and reasoning provided].
4. Objector further alleges that the conservatee owes \$6,203.99 to the State of California for the 2011 tax year and states this should be cleared before distribution of the conservatorship estate.

**4 Tomas Ybarra (Estate)****Case No. 13CEPR00404****Atty Kruthers, Heather H. (for Public Administrator – Administrator/Petitioner)****(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution**

<b>DOD: 01/04/13</b>		<b>PUBLIC ADMINISTRATOR</b> , Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>CONTINUED FROM 09/22/14</b> Minute Order from 07/30/14 states: Matter is continued to 09/29/14 to allow Mary Ybarra an opportunity to file written objections to the accounting. Ms. Ybarra is directed to file her objections by no later than 09/04/14. Any responses are to be filed by 09/18/14.  As of 10/22/14, nothing further has been filed.  <b>Note:</b> The Order previously submitted was signed prior to the order being rescinded. Need new Order.
		Account period: <b>08/29/13 – 03/27/14</b>	
		Accounting - <b>\$128,880.79</b>	
		Beginning POH - <b>\$127,804.50</b>	
		Ending POH - <b>\$12,967.49</b>	
<b>Cont. from 061114 073014, 092914</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Administrator - <b>\$4,866.43</b> (statutory)	
<input checked="" type="checkbox"/>	<b>Verified</b>	Administrator x/o - <b>\$2,028.45</b> (per Local Rule for the sale of real property and sale of personal property)	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Attorney - <b>\$4,866.43</b> (statutory)	
<input checked="" type="checkbox"/>	<b>PTC</b>	Bond fee - <b>\$161.10</b> (ok)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Costs - <b>\$460.50</b> (filing fees and certified copies)	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	<b>Petitioner states</b> that after payment of commissions, fees and costs in the amount of \$12,382.91, the remaining \$584.58 will be paid to Frances Ybarra as partial reimbursement for funeral costs. Due to the insufficiency of the estate, there are no assets from which to pay the creditor's of the estate or distribute any property to the heirs.	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	<b>Declaration of Mary Ybarra filed 09/02/14</b> states: that she is acting under a power of attorney on behalf of her son, Erik Thomas Ybarra, who is the sole heir to the estate. Ms. Ybarra states that her son feels that that his dad's personal property was unjustly distributed to other persons or sold when said property should have been distributed to him. At this time, all Erik would like from the estate are personal family and military pictures and his father's service medals. It is his understanding that his cousin, Carmelo Rodriguez, currently has those items.	
<input type="checkbox"/>	<b>Aff.Pub.</b>	With regard to the funeral expenses for which Frances Ybarra wants reimbursement, Declarant states that expending those monies was Frances' decision and was not necessary. VA benefits were available to cover the costs of burial in a National Cemetery (as was decedent's wish).	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>	09/04/13	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		

**(1) First and Final Report of Administrator on Waiver of Account and (2) Petition for Allowance of Statutory Attorney's Fees and (3) for Final Distribution**

<b>DOD: 03/12/14</b>		<b>KEITH MITSUOKA</b> , Administrator, is Petitioner.  Accounting is waived.  I & A - <b>\$316,556.15</b> POH - <b>\$296,766.35</b> (\$56,766.35 is cash)  Administrator - <b>waived</b>  Attorney - <b>\$9,331.12</b> (statutory)  Costs - <b>\$1,578.00</b> (filing fees, publication, certified copies, probate referee)  Closing - <b>\$500.00</b>  <b>Distribution, pursuant to intestate succession, is to:</b>  Keith D. Mitsuoka - \$45,357.23 cash, real property, household furniture, furnishings and personal belongs, and 2005 Nissan 350Z automobile	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b> 05/06/14		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF <b>Reviewed on:</b> 10/23/14 <b>Updates:</b> <b>Recommendation:</b> <b>File 5 – Lemon</b>	



<b>DOD: 02/18/2014</b>	<b>DIANNE E. COOLIDGE</b> , surviving spouse was appointed as Administrator with full IAEA authority with bond set at \$597,000.00 on 07/09/2014.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Minute Order of 07/09/2014 set this Status Hearing.	
	<b>Minute Order of 07/09/2014:</b> The Court does not find any undue delay in Dianne Coolidge filing her petition. The Court grants the petition as to Dianne Coolidge. The petition as to Randall Coolidge and Tracie Coolidge-Fierro will be continued to 08/20/2014 pending Dianne Coolidge obtaining a bond. If the bond is obtained by Dianne Coolidge, this petition will be dismissed upon the filing of said bond. If a bond is not obtained, this matter will remain on calendar for 08/20/2014 for further hearing.	
	<b>Status Report Regarding Bond filed 09/18/2014</b> states on July 9, 2014, this Court appointed Dianne Coolidge administrator with full authority under IAEA. Subsequent to that appointment Administrator was unable to obtain a bond. At the subsequent status hearing on 08/20/2014, this Court, as the request of Administrator, changed its order to appoint Administrator, changed its order to appoint Administrator with limited authority and thereby reduce the bond amount. In accordance with the Court's minute order, on 08/21/2014, counsel for Administrator submitted the Order After Hearing to reflect this change, and to also incorporate other Court orders. While the Order appears on the Docket Report as submitted on August 21 <sup>st</sup> , the Court has not yet signed the Order nor has it become available to the Administrator. In order for the Administrator to obtain the bond, the surety requires a copy of the Order. As a result of the delay in processing the order, a bond has yet to be obtained and letters have not issued.	
<b>Cont. from 070914, 082014, 092214</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

**NEEDS/PROBLEMS/COMMENTS:**

**OFF CALENDAR. PROOF OF BOND FILED 10/14/2014.**

**Minute Order of 08/20/2014: Bond reduced to \$27,000.00. Administrator has limited powers. The Administrator is to provide evidence of property tax payments to all heirs quarterly. Mr. Janisse will Submit Order after hearing.**

1. Need Bond in the amount of \$27,000.00.

**Note to Judge:** The signed order appointing Dianne E. Coolidge was found unfilled in the case file.

**Reviewed by:** LV

**Reviewed on:** 10/23/2014

**Updates:**

**Recommendation:**

**File 6 – Coolidge**

**7 Christina DeLaCruz Irlas (Estate)**  
 Atty Nielson, Bruce (for Petitioner Irene Preciado Irlas)  
 Atty Irlas, Fernando (pro per Objector)  
 Atty Irlas, Ruben (pro per Objector)  
 Atty Gomez, Esmeralda (pro per Objector)

**Case No. 14CEPR00634**

**Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 2/27/14</b>	<b>IRENE PRECIADO IRLAS</b> , daughter, is petitioner and requests appointment as Administrator without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Continued from 9/23/14. Minute order states Mr. Nielson filed a substitution of attorney today and requests a continuance.</b>
<b>Cont. from 082514, 092314</b>	Full IAEA – o.k.	<b>As of 10/22/14 the following issues remain:</b>
	Decedent died intestate.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Residence: Selma	<ol style="list-style-type: none"> <li>1. Need waivers of bond from <u>all</u> beneficiaries or bond set at \$150,300.00 (<u>Note</u>: Minor's cannot waive bond therefore if there are minor beneficiaries bond will be required.)</li> <li>2. Need Duties and Liabilities.</li> <li>3. Need date of death of deceased spouse and of deceased child, Christina Pena, pursuant to Local Rule 7.1.1D.</li> <li>4. #5a(3) or 5a(4) of the petition was not answered re: Registered domestic partner.</li> <li>5. Petition lists several grandchildren but does not list their ages as required.</li> <li>6. Petition states there are issue of predeceased child however the issue are either not listed or are not clearly identified. Are the grandchildren listed the children of Christina Pena?</li> </ol>
<input checked="" type="checkbox"/> <b>Verified</b>	Publication: Selma Enterprise	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	<b>Estimated value of the estate:</b>	
<input type="checkbox"/> <b>Not.Cred.</b>	Personal property - \$ 300.00	
<input type="checkbox"/> <b>Notice of Hrg</b>	Real property - \$150,000.00	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	<b>Total - \$150,300.00</b>	
<input type="checkbox"/> <b>Aff.Pub.</b>	<b>Probate Referee – Steven Diebert.</b>	
<input type="checkbox"/> <b>Sp.Ntc.</b>	<b>Objections of Fernando Irlas filed on 9/8/14 states</b> he objects to Petitioner's appointment based on the following:	
<input type="checkbox"/> <b>Pers.Serv.</b>	<ol style="list-style-type: none"> <li>1. Irene's mental health is questionable.</li> <li>2. Irene failed to inform him that their mother was seriously ill. Did not keep him informed about their mother's arrangements. Assets of the decedent were allowed to be transferred to other family members. It is believed that decedent's life insurance policy was altered to name their brother Joe as beneficiary.</li> <li>3. The petition for probate is filled with errors and misstatements. Personal property of the estate exceeds the \$300 listed.</li> </ol>	
<input type="checkbox"/> <b>Conf. Screen</b>		<p><b>Please see additional page</b></p> <p><b>Please see additional page</b></p>
<input checked="" type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>	<input checked="" type="checkbox"/>	
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 10/22/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 7 – Irlas</b></p>
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		

**Contest of Appointment of Personal Representative filed by Ruben Irlas on 9/8/14 states** he opposes the appointment of Irene Preciado Irlas as personal representative for the following reason:

1. Not all assets of the estate are listed.
2. He and his brother were left out of the obituary.
3. Irene has moved into the estate property and has not paid any rent for the benefit of the estate, the only benefit is for her and her family to live there rent free.

**Contest of Appointment of Personal Representative filed by Esmeralda Gomez on 9/8/14 states** he opposes the appointment of Irene Preciado Irlas as personal representative for the following reason:

1. Not all assets of the estate are listed.
2. Irene verbally told her that she was suffering from depression.

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**NEEDS/PROBLEMS/COMMENTS (cont.):**

**For Objector/Contestants:**

1. Objection of Fernando Irlas does not include a proof of service showing it has been served on all interested parties.
2. Contest of Ruben Irlas does not include a proof of service showing it has been served on all interested parties.
3. Contest of Esmeralda Gomez does not include a proof of service showing it has been served on all interested parties.

**Note:** The Contest filed by Ruben Irlas and the Contest filed by Esmeralda Gomez state that they each have filed a petition for their own appointment as personal representative and have served notice of hearing on that petition. However, there is no record that another Petition for Probate has been filed for this decedent.

**Note:** If the petition is granted, status hearings will be set as follows:

- **Wednesday, December 3, 2014** at 9:00 a.m. in Department 303, for the filing of the bond.
- **Wednesday, March 25, 2015** at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
- **Wednesday, January 6, 2016** at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

DOD: 10-3-12		<p><b>HOLLY FOLEY</b>, Beneficiary, is Petitioner.</p> <p><b>Petitioner states</b> the trust was created 3-29-05 by Virginia Howard as Settlor and Trustee and amended and restated in its entirety on 7-4-11, and amended again on 8-12-11. Petitioner is informed and believes that <b>VICTORIA HOWARD</b> is currently the sole trustee, <b>VAUGHN HOWARD</b> having resigned on or about 6-23-14.</p> <p>Petitioner states Virginia Howard died 10-3-12. Petitioner alleges the value of the trust at her death was over \$600,000.00.</p> <p>On 5-16-14, Petitioner, through counsel, made a written request for an account of the trust. On 5-28-14, following the sale of certain real property owned by the trust, Petitioner again requested a full and complete account of the remaining assets. Petitioner is entitled to receive an account per Probate Code § 16062.</p> <p>On or about 4-15-13, Petitioner received an inventory of trust assets from the trustee's former legal counsel, but has not received anything since that date. More than 60 days have elapsed since Petitioner's written request for a full account; therefore, this petition is appropriate under Probate Code § 17200(b) and Petitioner requests an order of this Court instructing the trustee to deliver an account of the transactions of the trust to Petitioner.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Minute Order 9-29-14:</u> Ms. Upton will file a declaration or supplement to resolve issues on Examiner Notes. Continued to 10-27-14.</p> <p><u>A Supplement was filed 10-22-14. See Page 2. The following remain noted for reference. See additional Examiner's Notes on Page 2.</u></p> <ol style="list-style-type: none"> <li>Petitioner states Fresno County is the proper venue pursuant to Probate Code §17005 (a)(1) (principal place of administration); however, the current trustee, Victoria Howard, resides in <u>Red Oak, Iowa</u>, and the most recent former trustee, Vaughn Haward, resides in <u>Omaha, Nebraska</u>. Need clarification as to how Fresno County, CA, is the proper venue for this petition.</li> <li>Petitioner provides the names and addresses of the beneficiaries, but does not state if these are all of the people <u>entitled to notice</u> pursuant to Probate Code §17201. Need clarification.</li> <li>Petitioner mentions receipt of an inventory from the "Trustee's <u>former</u> legal counsel." Pursuant to Probate Code §1214, if the trustee is currently represented, notice is required to be served on the attorney, and Probate Code §17203 requires 30 days' notice.</li> </ol> <p>The Court may require clarification as to how Petitioner knows that the trustee is no longer represented by the attorney who provided the inventory, and may require continuance for notice to the attorney for the trustee, if any.</p> <p><u>Note:</u> The trust and amendments were prepared by Attorney Gilbert B. Fleming of Fresno, CA. Is this the attorney that served the inventory? If so, is this the basis for venue in Fresno?</p>	
Cont. from 092914				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

**Page 2**

**First Supplement to Petition to Compel Account filed 10-22-14 states** Attorney Gilbert Fleming continued to assist the trustees until about January 2014. Thereafter, Mr. Fleming continued to principally administer the trust from Fresno County, where the decedent resided and where both trust accounts and real property were located.

Petitioner is informed and believes that the remaining assets consist of a very small amount of money in the trust account, the trustee having depleted the account while still residing in Fresno, and the trust's interest in an investment fund.

No petition to transfer administration has been filed pursuant to §17401 and Section 12.05 of the trust. Accordingly, administration continues to be Fresno County and venue is proper in Fresno County.

Though counsel for petitioner have repeatedly inquired as to whether the trustee has retained new counsel after Mr. Fleming withdrew in January 2014, Petitioner is informed and believes that the trustee has not, and remains unrepresented.

**Additional Examiner's Notes:**

**Probate Code §17002 states:**

17002. (a) The principal place of administration of the trust is the usual place where the day-to-day activity of the trust is carried on by the trustee or its representative who is primarily responsible for the administration of the trust.

(b) If the principal place of administration of the trust cannot be determined under subdivision (a), it shall be determined as follows:

(1) If the trust has a single trustee, the principal place of administration of the trust is the trustee's residence or usual place of business.

(2) If the trust has more than one trustee, the principal place of administration of the trust is the residence or usual place of business of any of the cotrustees as agreed upon by them or, if not, the residence or usual place of business of any of the cotrustees.

**If Mr. Fleming withdrew as counsel for the trustees, how did administration of the trust continue in Fresno without him? Pursuant to Probate Code §17002, the principal place of administration follows the trustee.**

**§17400 applies to trusts that are already before the Court. That is not the case here, and the trust section referenced does not appear to require petition to the Court for transfer. The trust has never been before this Court.**

**If Mr. Fleming's former representation of the trustee is the basis for Fresno as venue, Mr. Fleming is entitled to Notice of Hearing on Mr. Fleming at least 30 days prior to the hearing pursuant to §17203 and §1214.**

**Also, Petitioner has now listed herself, along with her two siblings and their addresses, as all persons entitled to notice, but Petitioner still has not provided her own address to the Court. The names and addresses of each person entitled to notice are required pursuant to §17201. Need a list complete with Petitioner's address.**

<b>DOD: 5-30-14</b>		<b>CRAIG R. HANSEN</b> , Son and named Executor without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		All listed heirs waive bond.	<b>Note:</b> This is an ancillary probate. Petitioner has provided an exemplified copy of the will, the original having been lodged with the Clerk of the District Court, State of Idaho, County of Washington.
	<b>Aff.Sub.Wit.</b>	Full IAEA – ok	1. Need Confidential Supplement to Duties and Liabilities of Personal Representative (DE-147S).
✓	<b>Verified</b>	Will dated 7-2-10	
	<b>Inventory</b>	Residence: Weiser, Idaho	2. The petition is incomplete at #5. Petitioner does not state whether the decedent was or was not survived by a registered domestic partner or by issue of a predeceased child. Need verified declaration with this information.
	<b>PTC</b>		
	<b>Not.Cred.</b>	The decedent owned real property in Fresno County.	3. Other than a handwritten notation of "Ancillary" on the petition, the petition does not provide any information regarding the main probate proceedings in Idaho. Has the will been admitted to probate in Idaho?
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	Estimated value of estate: Real property: \$500,000.00 Annual Income from Real Property: \$13,000.00 Total: \$513,000.00	Pursuant to Probate Code §12521, need authenticated copy of the order admitting the will to probate.
✓	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>	Probate Referee: Rick Smith	Alternatively, need Proof of Subscribing Witness (DE-131), as the will is not self-proving.
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		<b>Note:</b> If granted, the Court will set status hearings as follows:
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		<ul style="list-style-type: none"> <li>Monday 3-2-15 for the filing of the Inventory and Appraisal</li> <li>Monday 3-7-16 for the filing of the first account or petition for final distribution</li> </ul>
	<b>Objections</b>		
	<b>Video Receipt</b>		If the proper items are on file pursuant to Local Rules, the status hearings may be taken off calendar.
	<b>CI Report</b>		
	<b>9202</b>		Reviewed by: skc
✓	<b>Order</b>		
	<b>Aff. Posting</b>		Reviewed on: 10-22-14
	<b>Status Rpt</b>		Updates:
	<b>UCCJEA</b>		Recommendation:
	<b>Citation</b>		File 9 – Hansen
	<b>FTB Notice</b>		

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

<b>DOD: 6-11-14</b>		<b>SCOTT LASSLEY</b> , Surviving Spouse, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		No other proceedings	<p>1. This petition was filed with a fee waiver. If granted, assets including real and personal property will be distributed to Petitioner and therefore the filing fee will be due. Therefore, need \$435.00 filing fee.</p> <p>2. The original will has not been deposited with the Court pursuant to Probate Code §8200.</p> <p>3. The Decedent's will is a printout of the California Statutory Will with blank spaces to fill in the devisees, etc. It appears that the decedent fill in her own name, and not the name of her devisee, in most sections of the will. Because of this, the will does not devise her estate to Petitioner; it devises her estate to herself.</p> <p>However, Petitioner alleges that the assets described in this petition were community property; therefore, it appears the assets would pass to Petitioner pursuant to intestate succession. The Court may require further information.</p> <p>4. <u>Need clarification regarding the decedent's name.</u> The petition states "Pamela <u>Darlene</u> Lassley" but the will indicates "Pamela <u>Darlen</u> Lassley" (<u>no e on the end of Darlen</u>). For purposes of the Court Order, which is correct?</p> <p>5. Need revised order containing Attachment 7b, which is the attachment that passes the property. Attachment 7b should also contain a signature line for the judge. (Please confirm that the decedent's full name is correct per #4 above also.)</p>
		Will dated 4-28-13 is the California Statutory Will. The spaces filled in indicate Petitioner as named executor, but the decedent's own name is filled in regarding the residence and residue.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	Petitioner also requests court confirmation that the decedent's 2005 Toyota passes to him.	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10-22-14
			Updates:
			Recommendation:
			File 10 – Lassley

**Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

<b>DOD: 9/11/2014</b>	<b>CLARK SMITH</b> , brother, is petitioner and requests appointment as Administrator without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>	Petitioner is the sole heir and waives bond.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	Full IAEA – o.k.	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	Decedent died intestate.	
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	Residence: Fresno Publication: Fresno Business Journal	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>	<b>Estimated value of the estate:</b>	
<input type="checkbox"/> <b>Pers.Serv.</b>	Personal property - \$ 35,000.00	
<input type="checkbox"/> <b>Conf. Screen</b>	Annual income - \$ 150,000.00	
<input checked="" type="checkbox"/> <b>Letters</b>	Real property - <u>\$2,000,000.00</u>	
<input checked="" type="checkbox"/> <b>Duties/Supp</b>	<b>Total - \$2,185,000.00</b>	
<input type="checkbox"/> <b>Objections</b>	<b>Probate Referee: Steven Diebert</b>	
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 10/23/14</b>
		<b>Updates:</b>
		<b>Recommendation: SUBMITTED</b>
		<b>File 11 – Smith</b>



DOD: 5/8/14		<b>MARIA D. CAMARILLO</b> , sister, is petitioner and requests appointment as Administrator without bond.  All heirs waive bond.  Full IAEA – o.k.  Decedent died intestate.  Residence: Fresno Publication: Fresno Business Journal  <u>Estimated value of the estate:</u> Personal property       -       \$ 74,517.60 Real property               -       \$ 63,500.00 <b>Total</b> - <b>\$138,017.60</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
✓	Aff.Mail       W/		
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: KT			
Reviewed on: 10/23/14			
Updates:			
Recommendation: SUBMITTED			
File 12 – Araiza			

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 9-12-14			<b>CRAIG E. HOWELLS</b> , Son and Named Executor without bond, is Petitioner.  Full IAEA – ok  Will dated 6-17-08  Residence: Clovis, CA Publication: Fresno Business Journal  Estimated value of estate: Personal property: \$130,000.00 Annual income: \$ 500.00 Real property: \$110,000.00 Total: \$241,000.00  Probate Referee: Rick Smith	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> If granted, the Court will set status hearings as follows:  <ul style="list-style-type: none"> <li>Monday 3-2-15 for the filing of the Inventory and Appraisal</li> <li>Monday 3-7-16 for the filing of the first account or petition for final distribution</li> </ul> If the proper items are on file pursuant to Local Rules, the status hearings may be taken off calendar. If not, written status report is required. See Local Rule 7.5.
	Aff.Sub.Wit.	S/P		
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: skc
Reviewed on: 10-23-14
Updates:
Recommendation:
File 13 – Kise

DOD: 7-5-10		<p><b>JAMES ANTHONY LE BEAU, JR., CHERI ADAMS, and MICHAEL LE BEAU</b>, adult children of the decedent, are Petitioners.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&amp;A: \$65,000.00 (Real property located at 373 S. Second Street in Kerman)</p> <p>Decedent died intestate</p> <p>Petitioners request Court determination that the decedent's 100% interest in the real property in Kerman passes to them in undivided 33 1/3% interests each.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<div> Reviewed by: skc Reviewed on: 10-23-14 Updates: Recommendation: SUBMITTED File 14 – Le Beau </div>			

## Petition for Visitation

<b>Age:</b>	<b>10 years</b>		<b>JAMES DOUGHTY III</b> , father, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing.  2. Need proof of service of the Notice of Hearing on: a. Roy Oken (guardian) b. Doreen Oken (guardian) c. Julia Brungess (attorney for guardians)  3. Petition was not verified. Probate Code §1021.  4. Need Order.
			<b>ROY OKEN</b> and <b>DOREEN OKEN</b> , maternal grandparents, granted guardianship of the minor on 4/1/2008.	
			Mother: <b>PATRICIA MARIE DOUGHTY</b>	
<b>Cont. from</b>			Paternal grandfather: James Doughty Paternal grandmother: Linda Doughty	
<b>Aff.Sub.Wit.</b>			<b>Current Visitation Order dated</b> <b>10/3/2013:</b>	
<b>Verified</b>	X		Father is to have a minimum of 2 therapeutic visits per month with the minor at Comprehensive Youth Services ("CYS"). Additional visits at the guardian's discretion. Father is responsible for all costs associated with the therapeutic visits.	
<b>Inventory</b>			<b>Petitioner states</b> he requests the court order visitation for the following three reasons:	
<b>PTC</b>			1. He loves his son and has nothing but his best interest at heart.	
<b>Not.Cred.</b>			2. I has gone to therapy now for years and can assure the court that he is capable to care for his son while he is entrusted in his care.	
<b>Notice of Hrg</b>	X		3. The present situation has and is excluding him from half of his family which is painful for him and must end.	
<b>Aff.Mail</b>	X			
<b>Aff.Pub.</b>				
<b>Sp.Ntc.</b>				
<b>Pers.Serv.</b>				
<b>Conf. Screen</b>				
<b>Letters</b>				
<b>Duties/Supp</b>				
<b>Objections</b>				
<b>Video Receipt</b>				
<b>CI Report</b>				
<b>9202</b>				
<b>Order</b>	X			
<b>Aff. Posting</b>				
<b>Status Rpt</b>				
<b>UCCJEA</b>				
<b>Citation</b>				
<b>FTB Notice</b>				
				<b>Reviewed by:</b> KT
				<b>Reviewed on:</b> 10/22/14
				<b>Updates:</b>
				<b>Recommendation:</b>
				<b>File 15 – Doughty</b>

Declaration of Petitioner filed on 9/15/14 states he is supposed to have a minimum of 2 visits per month. Father is requesting the court alter the order so that the visits are scheduled early in the month and therefore if something causes the guardian to cancel there will be ample time to reschedule.

Father is also requesting supervised visits through the agency instead of therapeutic supervised visits. Father would also like the order to be changed to allow the decision of additional visits during the month to be decided by the supervisor of the visits rather than the guardians.

Attached to the declaration are the dates of the therapeutic visits. Therapeutic visits since the current visitation order dated 10/3/13 are as follows:

10/2013 – one cancelled visit (client/father did not show)  
11/2013 – one visit.  
12/2013 – one visit and one cancelled visit (child ill).  
1/2014 – 2 visits  
2/2014 – 1 visit and one cancelled visit (cancelled by guardian)  
3/2014 – 2 visits  
4/2014 – 2 visits and one cancelled visit (cancelled by therapist)  
5/2014 – 0 visits and 3 cancelled visits (2 cancelled by therapist and one cancelled child ill)  
6/2014 – 2 visits and one cancelled visit (cancelled by guardian)  
7/2014 – 2 visits  
8/2014 – one visit.

<b>Nevaeh age: 6</b>		<b>MARIA GUERRERO</b> , mother, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>										
<b>Jahnessa age: 4</b>													
		<b>IRENE ALMERAS</b> , paternal grandmother, was appointed guardian on 2/7/2012.	1. Proof of service of the Notice of Hearing is incomplete at item #6, the name address and telephone number of the person serving the Notice of Hearing on Irene Almeraz.										
<b>Cont. from</b>		<b>Minute Order dated 2/7/2012</b> states the Court is advising the parties that it is not allowing unsupervised visits with mother.											
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>												
<input checked="" type="checkbox"/>	<b>Verified</b>	Father: <b>FELICIANO JIMENEZ</b>											
<input type="checkbox"/>	<b>Inventory</b>												
<input type="checkbox"/>	<b>PTC</b>	<b>Petitioner states</b> she is requesting unsupervised and overnight visitation with the minors on weekends, holidays, birthdays and family occasions. Petitioner states that for the year 2013 the guardian Irene Almeras has allowed unsupervised and overnight visits for weeks as a time during school vacations. The guardian has allowed her to move in and out of her home. Petitioner states recently she applied for a housing program called TLC. This program is helping her keep a stable home. There are certain rules and regulations that have to be followed. TLC has requested that she have a court order that allows her unsupervised overnight visits. Petitioner states she has made major improvements and changes in her life and has overcome so much. Today she is the woman who is able to love and care for her children and have her own home.											
<input type="checkbox"/>	<b>Not.Cred.</b>												
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>												
<input type="checkbox"/>	<b>Aff.Mail</b>												
<input type="checkbox"/>	<b>Aff.Pub.</b>												
<input type="checkbox"/>	<b>Sp.Ntc.</b>												
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>	W/	<b>Note:</b> If the court modifies the visitation order, it can be reflected in the minute order.										
<input type="checkbox"/>	<b>Conf. Screen</b>												
<input type="checkbox"/>	<b>Letters</b>		<table border="1"> <tr><td colspan="2"><b>Reviewed by: KT</b></td></tr> <tr><td colspan="2"><b>Reviewed on: 10/23/14</b></td></tr> <tr><td colspan="2"><b>Updates:</b></td></tr> <tr><td colspan="2"><b>Recommendation:</b></td></tr> <tr><td colspan="2"><b>File 16 – Jimenez</b></td></tr> </table>	<b>Reviewed by: KT</b>		<b>Reviewed on: 10/23/14</b>		<b>Updates:</b>		<b>Recommendation:</b>		<b>File 16 – Jimenez</b>	
<b>Reviewed by: KT</b>													
<b>Reviewed on: 10/23/14</b>													
<b>Updates:</b>													
<b>Recommendation:</b>													
<b>File 16 – Jimenez</b>													
<input type="checkbox"/>	<b>Duties/Supp</b>												
<input type="checkbox"/>	<b>Objections</b>												
<input type="checkbox"/>	<b>Video Receipt</b>												
<input type="checkbox"/>	<b>CI Report</b>												
<input type="checkbox"/>	<b>9202</b>												
<input type="checkbox"/>	<b>Order</b>	X											
<input type="checkbox"/>	<b>Aff. Posting</b>												
<input type="checkbox"/>	<b>Status Rpt</b>												
<input type="checkbox"/>	<b>UCCJEA</b>												
<input type="checkbox"/>	<b>Citation</b>												
<input type="checkbox"/>	<b>FTB Notice</b>												

**18A Mario Dean Vicks III (GUARD/P)****Case No. 14CEPR00414**

Atty Hollins, Gilbert (Pro Per – Petitioner – Maternal Grandfather)  
 Atty Hollins, Denise (Pro Per – Petitioner – Maternal Grandmother)  
 Atty Cleveland, Kimya (Paternal Grandmother – Objector)  
 Atty Vicks, Mario Dean Jr. (Father – Objector)  
 Atty Hollins, Denisha (Mother – Objector)

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 3</b>		<b><u>TEMPORARY EXPIRES 10/27/2014</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>DENISE HOLLINS and GILBERT HOLLINS</b> , maternal grandparents, are Petitioners.		<b>Minute Order of 09/29/2014 (Judge Cardoza):</b> Kimya Cleveland also present. Mother is allowed to file written objection and serve all parties involved. Objections with service are due by 10/08/2014. Responses with service are due by 10/20/2014. Court Investigator is ordered to investigate petitioner's home regarding status of mother and submit updated report.	
<b>Cont. from 070714 081114, 092914</b>		Father: <b>MARIO DEAN VICKS, JR.;</b> personally served 5/21/2014, Objection filed 05/15/2014			
	<b>Aff.Sub.Wit.</b>				
✓	<b>Verified</b>				
	<b>Inventory</b>				
	<b>PTC</b>				
	<b>Not.Cred.</b>				
✓	<b>Notice of Hrg</b>				
✓	<b>Aff.Mail</b>	W/			
	<b>Aff.Pub.</b>				
	<b>Sp.Ntc.</b>				
✓	<b>Pers.Serv.</b>	W/			
✓	<b>Conf. Screen</b>				
✓	<b>Letters</b>				
✓	<b>Duties/Supp</b>				
	<b>Objections</b>				
	<b>Video Receipt</b>				
✓	<b>CI Report</b>				
	<b>9202</b>				
✓	<b>Order</b>				
	<b>Aff. Posting</b>				
	<b>Status Rpt</b>				
✓	<b>UCCJEA</b>				
	<b>Citation</b>				
	<b>FTB Notice</b>				

**Petitioners state** Mario has lived with them since his birth, and they have strongly bonded with him. Petitioners state they left the child with his mother on 4/28/2014 because she wanted to keep him that day, and when his grandfather (Petitioner Gilbert Hollins) went to check on the both of them, his mother was not there, the door was wide open with two men inside with Mario, and three men were outside the door, so Petitioner brought him home and said some things happened to Mario. Petitioners called CPS and the Fresno Police Department, and for Mario's safety he was placed in foster care overnight because his mother would not cooperate with the officers. Petitioners state the next day, CPS had a meeting with the mother, then CPS spoke with Petitioners, and told Petitioners they had to give Mario to his mother because no one has custody of Mario. Petitioners state Mario knows that he is not home, as the Petitioners' home is his home. Petitioners state Mario's father was in his life for about 2 months after he was born, then the mother stopped talking to his father in about 2010, and Mario has only seen his father [on specified dates] in the past few years.

**Please see additional page**

**Minute Order of 08/11/2014:** The Court orders the Court Investigator to visit the Father's home and make a recommendation. The Court further orders the father to serve his objections on all parties.

**Minute Order of 07/07/2014:** Also present in Court is Kimya Cleveland. Mother and Father object to the petition. Parties are ordered to attend mediation on 07/08/2014 at 10:00a.m. Mr. Fischer is directed to file a report with the Court regarding the status of mediation. The Court Investigator is ordered to conduct a further investigation as deemed necessary.

**Reviewed by:** LV

**Reviewed on:** 10/23/2014

**Updates:**

**Recommendation:**

**File 18A - Vicks**

**18A****Dept. 303, 9:00 a.m. Monday, October 27, 2014**

**Objection to Guardianship filed by MARIO DEAN VICKS, JR. on 5/15/2014 states:**

- The Petitioners state that he hasn't been in Mario's life when Mario was a baby;
- That is not true; he was there before he was born and after, doing the best that a young father could do;
- He admits that he had a drawback of immaturity when Mario was about 6 months and he wasn't acting responsible for his son, but after he did snap back into reality he started to make efforts to be in his son's life, and so far he has been to every one of Mario's birthdays and he had him for almost every holiday since Mario was a baby;
- Mario has also been spending time with him on the weekends, and with his other siblings as well;
- He is the best choice of who Mario should be with, and he believes every child should have their parents in their lives because he knows exactly what it's like not to have both;
- When he was around the same age as Mario, he was in foster care so when that incident happened to his son and he found out that Mario was taken from his mother by CPS and put in a foster home, it took him back and for him all he can remember is wanting his parents, so he knows what Mario must have been going through;
- He knows he would be best with him and his fiancé, who he has been with for 4 years and who has been very supportive in making sure his kids were in his life and him in theirs;
- When Mario is with he and his fiancé, Mario is in a stable home and is safe with his 2 step sisters and blood-related baby sister, with his own room and every else a kid should have;
- With his family's support, he has become a very well-respected father to his kids, including his 2 wonderful step-girls he has raised since they were 2 years and 8 months;
- Mainly because of the girls, he has become a better father towards his own over the years;
- Mario knows him and loves him, and he knows Mario does love and adore his grandparents, but he thinks the responsibility of raising Mario goes to him as Mario's parent unless evidence proves that both of them are unable to do so;
- He is very able to care for Mario and he and his fiancé do everything as a family, even when they want to go out by themselves they always bring their kids with them;
- He and his fiancé live in a housing program allowing them to have an affordable 3 bedroom apartment, and the in the program they both attend couple's counseling, parenting classes, and group classes; the program advisors also check on them twice a month with in-home visits and the apartment is a gated community with security cameras making it a safe environment for them;
- He and his fiancé buy Mario clothes, and made sure he had asthma medicine and got to the doctor when neither his grandparents or mother could;
- He hopes that his statements will show that he is qualified to be a good father and that he is the one that Mario should be with; the thanks the Court for its consideration of him
- Petitioner attached photos and 4 letters of character reference for the Court's consideration, including from Turning Point of Central California.

**Objection to Guardianship filed by KIMYA CLEVELAND, paternal grandmother, on 5/15/2014 states** Mario should be raised by his father rather than his grandparents; his father is a responsible parent and there is no reason why Mario should not be with his father if his mother is unable to care for him.

**Please see additional page**



**Petitioners filed on 5/19/2014 a Declaration** describing the events that took place with Mario after the Petitioners finally obtained custody of him on 5/9/2014 with their temporary Letters [granted ex parte], including Mario having severe throat pain and Petitioner taking him to the hospital on 5/10/2014 and his diagnosis was strep throat and Scarlet Fever; Mario telling Petitioners that his mother was dead and demonstrating as if someone was swinging and fighting to show them how she was killed; telling Petitioners that his mother was "a boy" and that the woman [Dominique Jetton] who his mother lives with told him not to eat any food at Petitioner's home; telling Petitioners that his mother made a dog lick his private parts and that his mother hurt him and his not his friend; and that his mother left him with the same man called "Uncle Pops" who had molested him and put a knife up to Mario and told him to "stay with your mama" and Mario was very frightened. Petitioners would like the Court to know these things that happened to Mario after CPS placed him back with his mother.

**Court Investigator Charlotte Bien's report filed 06/18/2014.**

**Court Investigator Charlotte Bien's report filed 07/24/2014.**

**Court Investigator Charlotte Bien's Supplemental Report filed 09/10/2014.**

**Court Investigator Charlotte Bien's Supplemental Report filed 10/17/2014.**

**Objection filed by Denisha Hollins, mother, on 10/14/2014** states she objects to the petition for guardian based on the false information from her mother. Ms. Hollins would like her son immediately removed from the petitioner's care and placed back in the mother's home based on new information she has received from Eugene Jetton (Uncle Pops). Ms. Hollins strongly believes that the minor isn't in a safe environment. She states that her mother made false accusations against Eugen Jetton and is now claiming that the child's father molested the child. Ms. Hollins states that as a child she was molested by her parent's family members and they did nothing to protect her. She vowed she would not make the same mistakes when she had her own child. Ms. Hollins states that she has been independent since the age of 17, she has completed the course to become a CNA, and she has what it takes to be a good mother. She asks that the guardianship be dropped as there is no need for one. Ms. Hollins is also requesting that based on information given to her that she would like everyone in her parent's home to be tested, including the father of the minor.

**Response to Objection to Guardianship filed by Denise Hollins, co-petitioner, on 10/20/2014.**

**Response to Objection to Guardianship filed by Gilbert Hollins, co-petitioner, on 10/20/2014.**

**Needs/Problems/Comments:**

**For Objector, Mario Vicks, Jr. (Father):**

1. Need proof of service of Objection filed 05/15/2014 pursuant to minute order of 08/11/2014 on all parties.

**For Objector, Denisha Hollins (Mother):**

1. Need proof of service of Objection filed 10/14/2014 pursuant to minute order of 09/29/2014 on all parties.

**For Petitioners, Denise Hollins and Gilbert Hollins:**

1. Need proof of service of Response to Objection filed 10/20/2014 pursuant to minute order of 09/29/2014 on all parties.

**18B Mario Dean Vicks III (GUARD/P)**

Case No. 14CEPR00414

Atty Hollins, Gilbert (Pro Per – Petitioner – Maternal Grandfather)  
 Atty Hollins, Denise (Pro Per – Petitioner – Maternal Grandmother)  
 Atty Cleveland, Kimya (Paternal Grandmother – Objector)  
 Atty Vicks, Mario Dean Jr. (Father – Objector)

**Status Hearing Re: Mediation**

<b>Age: 3</b>	<b>DENISE HOLLINS and GILBERT HOLLINS</b> , maternal grandparents, were appointed Temporary Guardians of the person on 05/08/2014.  <b>Minute Order of 07/07/2014 set this matter for the Status Hearing on Mediation</b>  <b>Minute Order of 07/07/2014 states:</b> Also present in Court is Kimya Cleveland. Mother and Father object to the petition. Parties are ordered to attend mediation on 07/08/2014 at 10:00a.m. Mr. Fischer is directed to file a report with the Court regarding the status of mediation. The Court Investigator is ordered to conduct a further investigation as deemed necessary.  <b>Declaration filed by Denise Hollins, Co-Temporary Guardian, on 07/08/2014</b> attaches a Mediation Agreement which states: <ul style="list-style-type: none"> <li>• Visitation with Mother, Denisha Hollins, Tuesday 10:00a.m. – Thursday at 7:00pm, transportation will be provided by Denise and Gilbert Hollins, Co-Guardians.</li> <li>• Visitation with Father, Mario Dean Vicks, Jr., Friday at 10:00a.m. – Saturday at 7:00p.m. and Sunday after the child returns from church until 7:00p.m.</li> <li>• Mediation continued to 08/04/2014 at 10:30.</li> </ul>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>As of the time of this examiners review Mr. Fischer has not filed a report with the Court regarding status of Mediation.</b>
<b>Cont. from 081114, 092914</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: LV</b>
		<b>Reviewed on: 10/23/2014</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 18B - Vicks</b>

18B

			<b>NO TEMP REQUESTED</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>AUDREY ETHRIDGE</b> , Paternal Grandmother, is Petitioner.	<b>Minute Order 9-29-14:</b> The Court notes that Mother is present and deems actual notice has been given. Mother in favor at this time. Father needs to be personally served. The Court grants temporary guardianship on its own motion. Continued to: 10/27/14 at 09:00a.m. in Dept 303  <u>As of 10-22-14, nothing further has been filed. The following issues remain:</u>  1. Notice of Hearing filed 9-5-14 indicates <u>mailed</u> service to the parents without a copy of the petition. Probate Code §1511 requires <u>personal</u> service on the parents with a copy of the petition at least 15 days prior to the hearing. The Court may require continuance for proper notice.  <u>Need personal service on the father pursuant to Minute Order 9-29-14.</u>  2. Notice of Hearing filed 9-5-14 indicates that the two grandfathers were served without a copy of the petition, and the maternal grandmother does not appear to have been served. Need proper service or consent or declaration of due diligence for relatives per Probate Code §1511.
Cont. from 092914			Father: <b>ANTHONY N. PERRY, II</b> - Served by mail on 8-31-14	
	Aff.Sub.Wit.		Mother: <b>ASHLEY ROGERS</b> - Served by mail on 8-31-14	
✓	Verified		Paternal Grandfather: Anthony N. Perry - Served by mail on 8-31-14	
	Inventory		Maternal Grandfather: Jimmy Rogers - Served by mail on 8-31-14	
	PTC		Maternal Grandmother: Kendra (Last name not provided)	
	Not.Cred.		<b>Petitioner states</b> the children need a guardian so they are not split up and placed in a foster home. The parents are young and not stable. The father's current girlfriend does not like these children and he will probably move in with her when he gets out (of Folsom). Petitioner feels they should not have to be around her.	
✓	Notice of Hrg		<b>Court Investigator Charlotte Bien</b> filed a report on 9-12-14.	
✓	Aff.Mail	w/o		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	x		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 10-22-14
				Updates:
				Recommendation:
				File 20 - Perry

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

		<b>TEMP DENIED 9-2-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>If this matter goes forward, the following issues exist:</u>  1. Need DSS Report pursuant to Probate Code §1513.  2. Proofs of service indicate personal service on the parents and the paternal grandmother; however, a Notice of Hearing, which is a mandatory form of notice in Probate Guardianship matters, was never filed. The Court may require amended service.  3. Need declaration of due diligence regarding the maternal grandparents, or notice pursuant to Probate Code §1511.
		<b>BARBARA ANN BROWN</b> , step-mother is petitioner.	
		Father: <b>DERRICKKE DOMITRI BROWN, SR.</b>	
		- Consents and Waives notice	
		- Personally served 8-27-14	
		Mother: <b>NATESSA SHENAE WILLIAMS BELTRAN</b>	
		- Personally served 8-27-14	
		Paternal Grandfather: Deceased	
		Paternal Grandmother: Paula Robertson	
		- Personally served 8-27-14	
		Maternal Grandfather: Not Listed	
		Maternal Grandmother: Not Listed	
		<b>Petitioner states</b> the father is in custody and the mother isn't able to keep her son in her care because of drugs and CPS. Petitioner states the mother is abusing the benefits that are coming in to support her habit. Petitioner states the mother's husband is abusive and is a registered sex offender. Petitioner filed additional declarations on 8-29-14 and 9-8-14 regarding threats by the mother and stating that the mother is lying to the Court in her objection.	
		<b>Mother's objection filed 8-29-14 states</b> the father is charged with second degree burglary. Petitioner was arrested with him and that is why her foster children were taken away from her. Ms. Williams states Barbara Ann Brown lost her section 8 voucher due to Derrickke Brown shoplifting. Ms. Williams does not feel that her son will be safe in Barbara Ann Brown's care. Ms. Williams states that she wants the child to remain at Leavenworth Elementary School. She is also requesting a DNA test for Derrickke Brown and Orve Dan Dixon who is also in custody in the Fresno County Jail. A police report is provided.	
		<b>Court Investigator Dina Calvillo filed a report on 10-14-14.</b>	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>	x	
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
✓	<b>Pers.Serv.</b>		
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
✓	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
✓	<b>Clearances</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

Reviewed by: skc

Reviewed on: 10-23-14

Updates:

Recommendation:

File 21 – Brown

Pro Per Kelley, Phillipia (Pro Per Petitioner, maternal grandmother)

## Petition for Appointment of Guardian of the Person (Prob. C. 1510)

<b>Age: 3 months</b>		<b>TEMPORARY EXPIRES 10/27/2014</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>PHILLIPIA KELLEY</b> , maternal grandmother, is Petitioner.		1. Need <i>Notice of Hearing</i> .	
		Father: <b>ANTHONY MENDEZ</b>		2. Need proof of personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i> , or <i>Consent to Appointment of Guardian and Waiver of Notice</i> , or a <i>Declaration of Due Diligence</i> , for: [Probate Code § 1511(b)(3)]	
		Mother: <b>RAENA SEMORE</b>		• Raena Semore, mother;	
		Paternal Grandfather: Unknown		• Anthony Mendez, father (Note: He is currently incarcerated at Wasco per CI Report filed 10/15/2014.)	
		Paternal Grandmother: Unknown		3. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian</i> , or <i>Consent to Appointment of Guardian and Waiver of Notice</i> , or a <i>Declaration of Due Diligence</i> , for:	
		Maternal Grandfather: Thomas Semore		• paternal grandparents;	
		<b>Petitioner states</b> the child has been in Petitioner's care since the child was born, and the mother agreed that Petitioner should have guardianship since the mother is currently unable to care for the child. Petitioner states she does not want the child to end up in the foster care system, and she is willing to provide everything the child needs and has the means to care for her.		• Thomas Semore, maternal grandfather.	
		<b>Petitioner requests</b> to be excused from giving notice to the mother and father because their whereabouts are unknown.		<b>Reviewed by:</b> LEG	
		<b>Court Investigator Charlotte Bien's Report was filed on 10/15/2014.</b>		<b>Reviewed on:</b> 10/23/14	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 22 - Mendez</b>	

<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	
✓	<b>Verified</b>	
	<b>Inventory</b>	
	<b>PTC</b>	
	<b>Not.Cred.</b>	
	<b>Notice of Hrg</b>	X
	<b>Aff.Mail</b>	X
	<b>Pers.Serv.</b>	X
	<b>Sp.Ntc.</b>	
	<b>Aff.Pub.</b>	
✓	<b>Conf. Screen</b>	
	<b>Aff. Posting</b>	
✓	<b>Duties/Supp</b>	
	<b>Objections</b>	
	<b>Video Receipt</b>	
✓	<b>CI Report</b>	
✓	<b>Clearances</b>	
✓	<b>Order</b>	
✓	<b>Letters</b>	
	<b>Status Rpt</b>	
✓	<b>UCCJEA</b>	
	<b>Citation</b>	
	<b>FTB Notice</b>	

			<b>GENERAL HEARING 12-15-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>LORI MCDONALD</b> , Paternal Grandmother, is Petitioner.	<p>1. Need UCCJEA (Mandatory Judicial Council Form GC-120), which provides necessary information about the child's residence and history pursuant to Probate Code §1510.</p> <p>2. Need proof of personal service of Notice of Hearing with a copy of the temporary petition at least five court days prior to the hearing pursuant to Probate Code §2250(e) on the father, Jacob McDonald.</p>
			Father: <b>JACOB MCDONALD</b>	
			Mother: <b>REBECCA SANCHEZ</b> - Personally served 10-17-14	
			Paternal Grandfather: Scott McDonald	
			Maternal Grandfather: Unknown Maternal Grandmother: Magdalena, (last name not provided) (deceased)	
	Aff.Sub.Wit.		<p><b>Petitioner states</b> the father is incarcerated at Pleasant Valley Prison and will not come home until a good seven years. The children were removed from their mother's care by CPS. Daniel was placed in Petitioner's care and his siblings were placed in foster care. See attached Team Decision-Making Summary Report. Petitioner needs temporary guardianship to ensure he is not removed from her care and to seek medical attention for him.</p>	
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA	X		
	Citation			
	FTB Notice			
				Reviewed by: skc Reviewed on: 10-23-14 Updates: Recommendation: File 23 – McDonald-Carpio

Atty Willoughby, Hugh W. (for Oswald L. Hernandez – son)

(1) Final Account and Report and (2) Petition for Final Distribution and for (3)

Allowance of Compensation for Ordinary and Extraordinary Services (Independent Administration)

<b>DOD: 04/24/10</b>		<b>OSWALD L. HERNANDEZ</b> , Executor, is	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Petitioner.	
		Account period: <b>04/24/10 – 09/01/14</b>	
<b>Cont. from 080814</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Accounting - <b>\$70,032.36</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Beginning POH - <b>\$32,000.00</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Ending POH - <b>\$56,953.59</b> (all cash)	
<input checked="" type="checkbox"/>	<b>PTC</b>		
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Executor - <b>\$2,801.29</b>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	(statutory)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Attorney - <b>\$2,801.29</b>	
	<b>Aff.Pub.</b>	(statutory)	
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	Attorney x/o - <b>\$1,000.00</b> (for sale of real property, OK per Local Rule)	
	<b>Conf. Screen</b>		
	<b>Letters</b> 03/07/13	Closing - <b>\$250.00</b>	
	<b>Duties/Supp</b>	<b>Distribution, pursuant to decedent's will, is to:</b>	
	<b>Objections</b>		
	<b>Video Receipt</b>	Elsa H. Claybaugh - \$7,157.29	
	<b>CI Report</b>	Dora F. Gonzalez - \$7,157.29	
<input checked="" type="checkbox"/>	<b>9202</b>	Sylvia C. Hill - \$7,157.29	
<input checked="" type="checkbox"/>	<b>Order</b>	Oswald L. Hernandez- \$7,157.29	
	<b>Aff. Posting</b>	Patrick F. Hernandez- \$7,157.29	
	<b>Status Rpt</b>	Gregg C. Hernandez- \$14,314.56	
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 08/05/14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 24 – Hernandez</b>

			<b>TEMP EXPIRES 10-27-14</b>	<b>NEEDS/PROBLEMS/ COMMENTS:</b>  If this petition goes forward, the following issues exist:  1. Need Notice of Hearing.  2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice on: - Minor Jennifer Barrios - Mother Aida Barrios  3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Minor Jennifer Barrios - Mother Aida Barrios - Paternal Grandfather - Paternal Grandmother - Maternal Grandfather - Maternal Grandmother - Siblings age 12 or older  Note: The DSS report indicates that the minor has 11 siblings. Siblings age 12 or older are entitled to notice per Probate Code §1511.
			<b>ANNETTE GALVAN</b> , Non-relative, is Petitioner. Petitioner is the mother of a friend of the minor from school.  Father: <b>ISIDRO BARRIOS</b> - Diligence filed 8-20-14 - Notice dispensed per Minute Order 9-2-14  Mother: <b>AIDA BARRIOS</b> - Diligence filed 8-20-14 - Appeared at temporary hearing 9-2-14  Paternal Grandfather: Not listed Paternal Grandmother: Not listed  Maternal Grandfather: Not listed Maternal Grandmother: Not listed  Sibling: Crystal Barrios  <b>Petitioner states</b> the mother is incapable of caring for the child due to mental illness. Petitioner states she is a good mother and has strict rules pertaining to school and chores at her home. Petitioner's oldest child and Jennifer are best friends and go to school together. She would rather have Jennifer with her where she would be safe and have a stable family than have her hurt.  <b>DSS Social Worker Irma Ramirez filed a report on 10-20-14.</b>	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	x		
	Aff.Mail	x		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	x		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	DSS Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc				
Reviewed on: 10-23-14				
Updates:				
Recommendation:				
File 25 – Barrios				